UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

2 SAN FRANCISCO DIVISION 3 4 In re: 5 **Bankruptcy Case PG&E CORPORATION,** 6 No. 19-30088 (DM) - and -7 Chapter 11 PACIFIC GAS AND ELECTRIC 8 (Lead Case) COMPANY, 9 (Jointly Administered) Debtors. 10 ☐ Affects PG&E Corporation CERTIFICATE OF NO OBJECTION ☐ Affects Pacific Gas and Electric Company REGARDING THIRD MONTHLY FEE 11 STATEMENT OF KPMG LLP FOR **☒** Affects both Debtors ALLOWANCE AND PAYMENT OF 12 * All papers shall be filed in the Lead Case, COMPENSATION AND No. 19-30088 (DM). REIMBURSEMENT OF EXPENSES 13 FOR THE PERIOD OF MAY 1, 2019 **THROUGH MAY 31, 2019** 14 [Re: Docket No: 2979] 15 **Objection Deadline:** August 5, 2019 16 4:00 p.m. (Pacific Time) 17

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On July 15, 2019, KPMG LLP ("KPMG" or the "Applicant"), Information Technology, Risk and Legal Support Consultants for PG&E Corporation and Pacific Gas and Electric Company (the "Debtors"), filed its Third Monthly Fee Statement of KPMG LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of May 1, 2019 through May 31, 2019 [ECF No. 2979] (the "Monthly Fee Statement"), pursuant to the Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals entered on February 27, 2019 [ECF No. 701] (the "Interim Compensation Procedures Order").

The Monthly Fee Statement was served as described in the Certificate of Service of Alain B. Francoeur filed on July 18, 2019 [ECF No. 3087]. The deadline to file responses or oppositions to the

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Monthly Fee Statement was August 5, 2019, and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

DECLARATION OF NO RESPONSE RECEIVED

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 1. I am a principal of the firm of KPMG LLP, Information Technology, Risk and Legal Support Consultants for the Debtors.
- 2. I certify that I have reviewed the Court's docket in these Chapter 11 Cases and have not received any response or opposition to the Monthly Fee Statement.
- 3. This declaration was executed in San Francisco, California.

Dated: August 6, 2019

Respectfully submitted,

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Eugene V. Armstrong Principal KPMG LLP 55 Second Street Suite 1400 San Francisco, CA 94105 415 963 7301

Exhibit A

Monthly Fee Statement – Professional Fees and Expenses

| Applicant | Fee Application Period, Filing Date, Docket No. | Total Fees Requested | Total Expenses Requested | Objection Deadline | Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%) | Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%) | Amount of Holdback Fees Requested |
|-------------|--|-------------------------|--------------------------------|-----------------------|--|---|--|
| KPMG LLP | May 1, 2019 – May 31 2019, 7/15/19 Docket No.: 2979 | \$1,220,474.16 | \$67,969.21 | 8/5/19 | \$ 976,379.33 | \$67,969.21 | \$ 244,094.83 |

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